



Latinex The best connection for your investment



Latin American Stock Exchange – Latinex

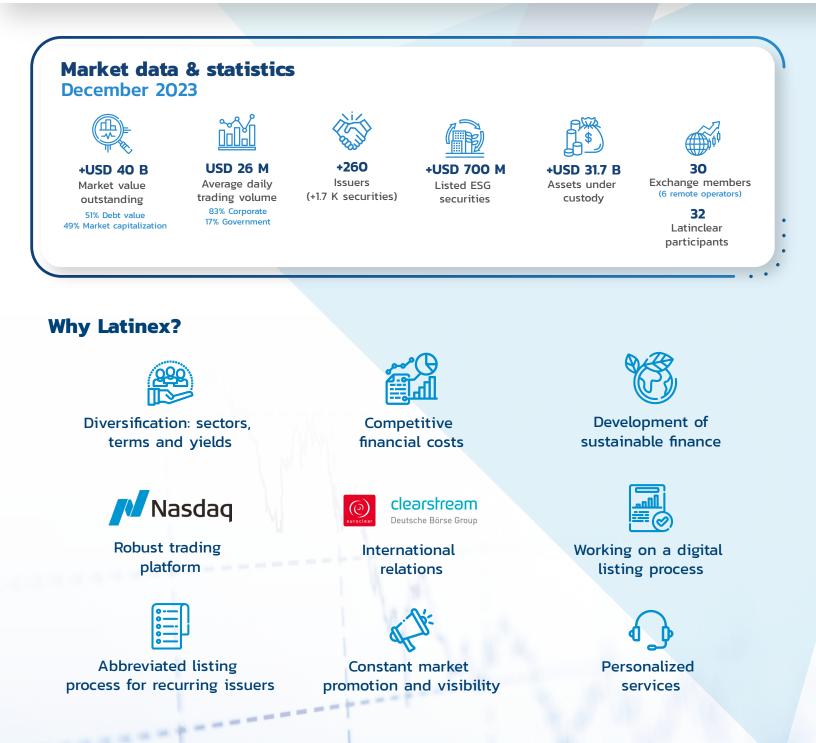
+30 years

Intermediate entity between buyers and sellers within an organized market where securities are traded Acts as a meeting platform for investors and issuing companies



Latin American Central Securities Depository – Latinclear

+25 years Specializes in clearing, settlement and custody of local and international securities Provides security administrative services



Seguimos consolidando nuestra presencia global

El Salvador, Colombia, and Honduras

+USD 690 M traded



Phase II - Corporate fixed-income instruments from Panamanian issuers.

Regulations

The Panamanian securities market is regulated by the Securities Market Law, through the Decree Law No. 1 of July 8, 1999.

Latinex and Latinclear are regulated and supervised by the Superintendency of the Securities Market (Superintendencia del Mercado de Valores - SMV) and are licensed to operate as self-regulated entities.

Tax treatment

According to the Securities Market Law, instruments duly registered with the SMV and traded through an organized market in Panama are not subject to capital gains tax nor interest tax.



Our value proposition

Latinex

Listing

- · Admission of securities for trading (primary and secondary market)
- Digital and simultaneous procedure with the regulator
- Abbreviated process recurring and recognized jurisdiction issuances
- Competitive cost

Trading

- Robust trading platform Nasdaq ME
- Updated pricing and quotes
- Auctions (corporate and sovereign)

Market data

- Price dissemination
- Prospectus publication
- Financial statements
- Material facts

Sustainable finance

- Social, Green and Sustainable (SGS) issuance guideline
- Environmental, Social and Governance (ESG) reporting guideline
- Sustainability reporting
- Preferential fees

Latinclear

Post trading services

- Local and international custody
 - Euroclear Bank and Clearstream Banking
- Regional custody
 - El Salvador (CEDEVAL)
 - Costa Rica (InterClear and Banco Nacional de Costa Rica)
 - Nicaragua (CENIVAL)
 - Guatemala (CVN)
 - Colombia (deceval)
 - Honduras
- iLink (internationalization of securities)
 - Phase I: Republic of Panama and quasi-government instruments
 - Phase II: Corporate fixed-income instruments from Panamanian issuers
- Transfers with or without payment
- Deposit and withdrawal of securities

Administration / Property Rights

Local and international securities

Other value-added services

- Note Depositary Agent (mortgage and personal)
- · Depositary and Administrator of Cerpanes
- Payment, Registration, and Transfer Agent
- Liquidation Agent
- Escrow Agent and Unrelated Third Party

Contact us

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Learn more here:

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Entities regulated and supervised by the Superintendency of the Stock Market to operate as Self-regulated Organizations. Latin American Stock Exchange: Resolution No. CNV-349-90 of March 30, 1990. Latin American Central Securities Depository: Resolution No. CNV-68-97 of July 23, 1997.



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